TOBE ENERGY

Revolutionizing Green Hydrogen The Next Leap Forward



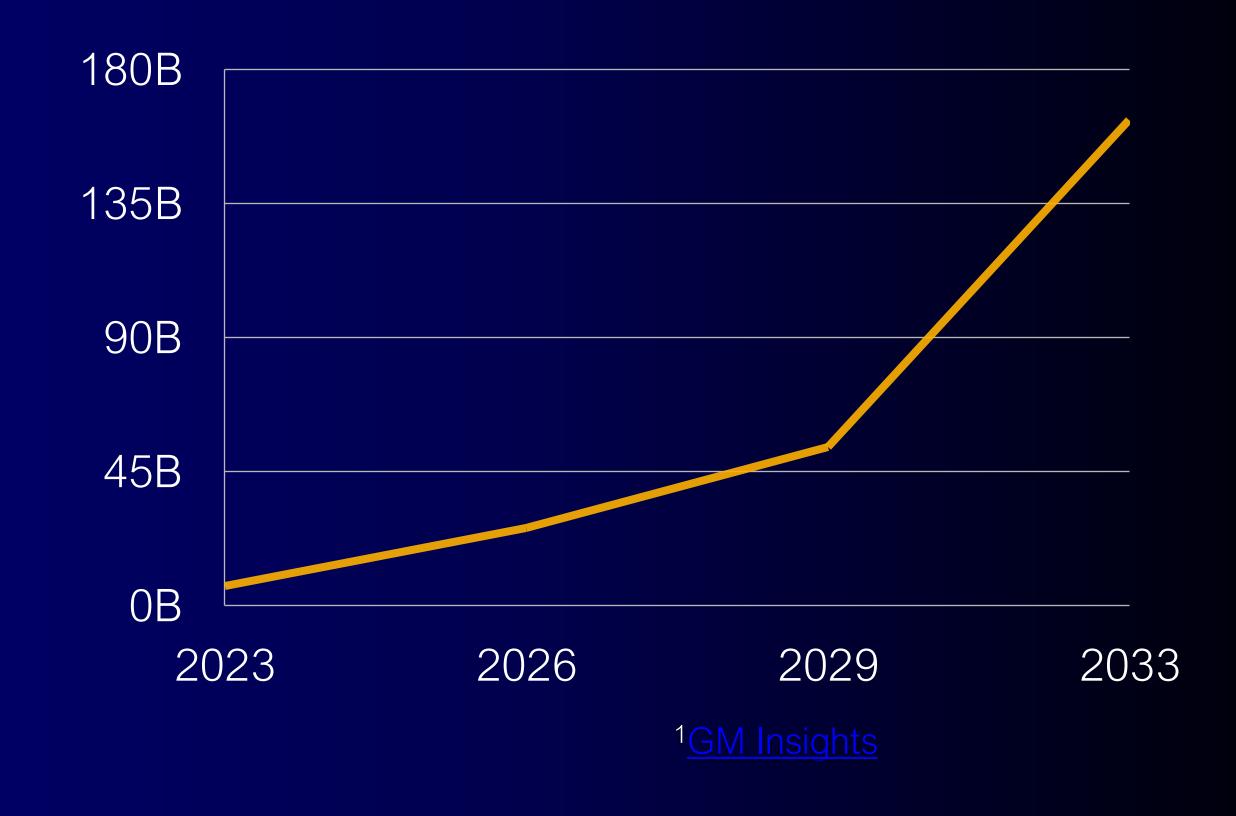
Green Hydrogen: Powering Tomorrow

Zero Emissions: The only fuel with zero carbon emissions.

Market Growth: Growing from \$6.3B to \$165B by 2033 (40% CAGR¹)

Support: \$8B U.S. funding; global push for hydrogen infrastructure.

Projected Market Growth



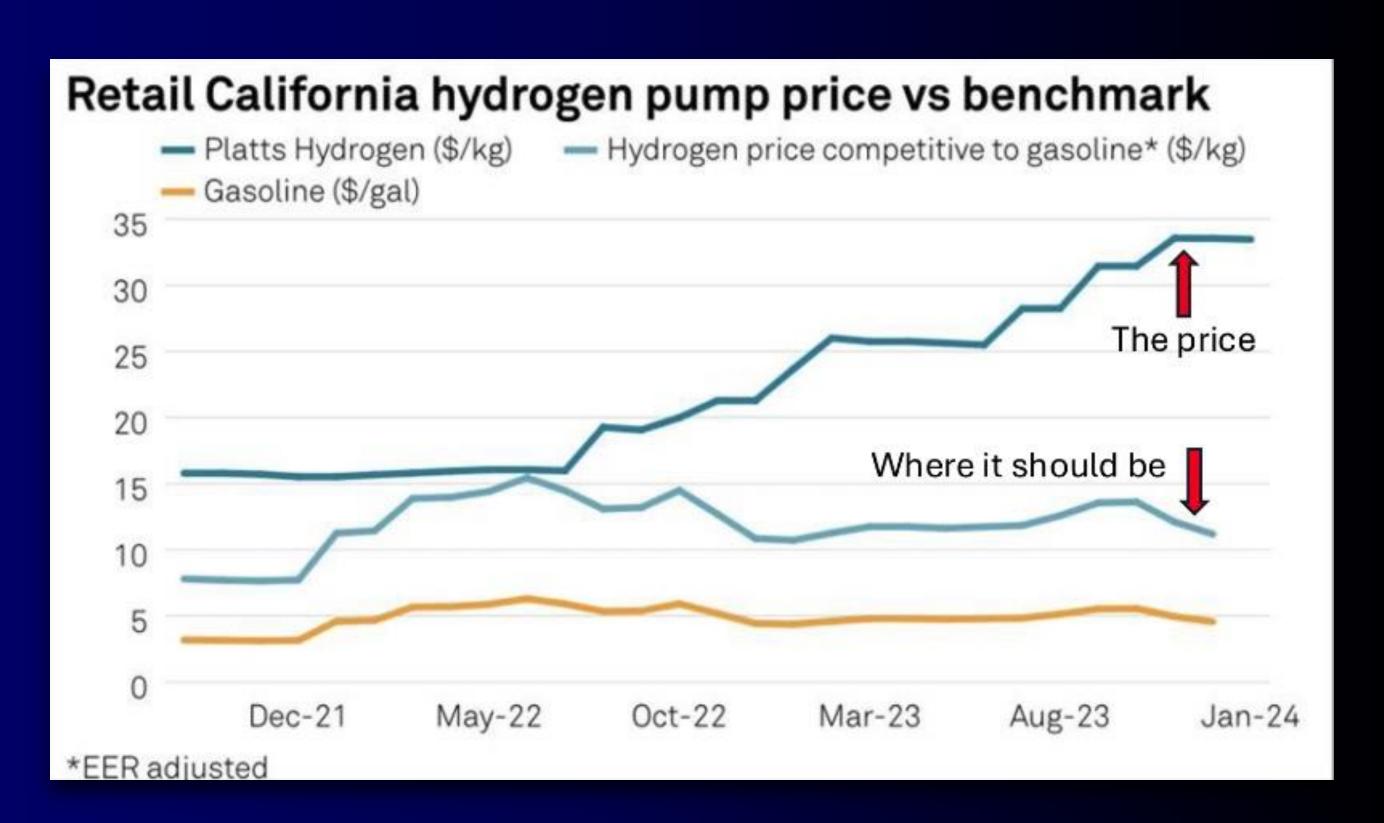


Problem: Green Hydrogen Costs Too Much

Current methods are inefficient, making hydrogen costly.

>50% energy wasted as heat during hydrogen production

DOE's \$1/kg target² by 2031 is impossible with current tech.



²DOE Goals



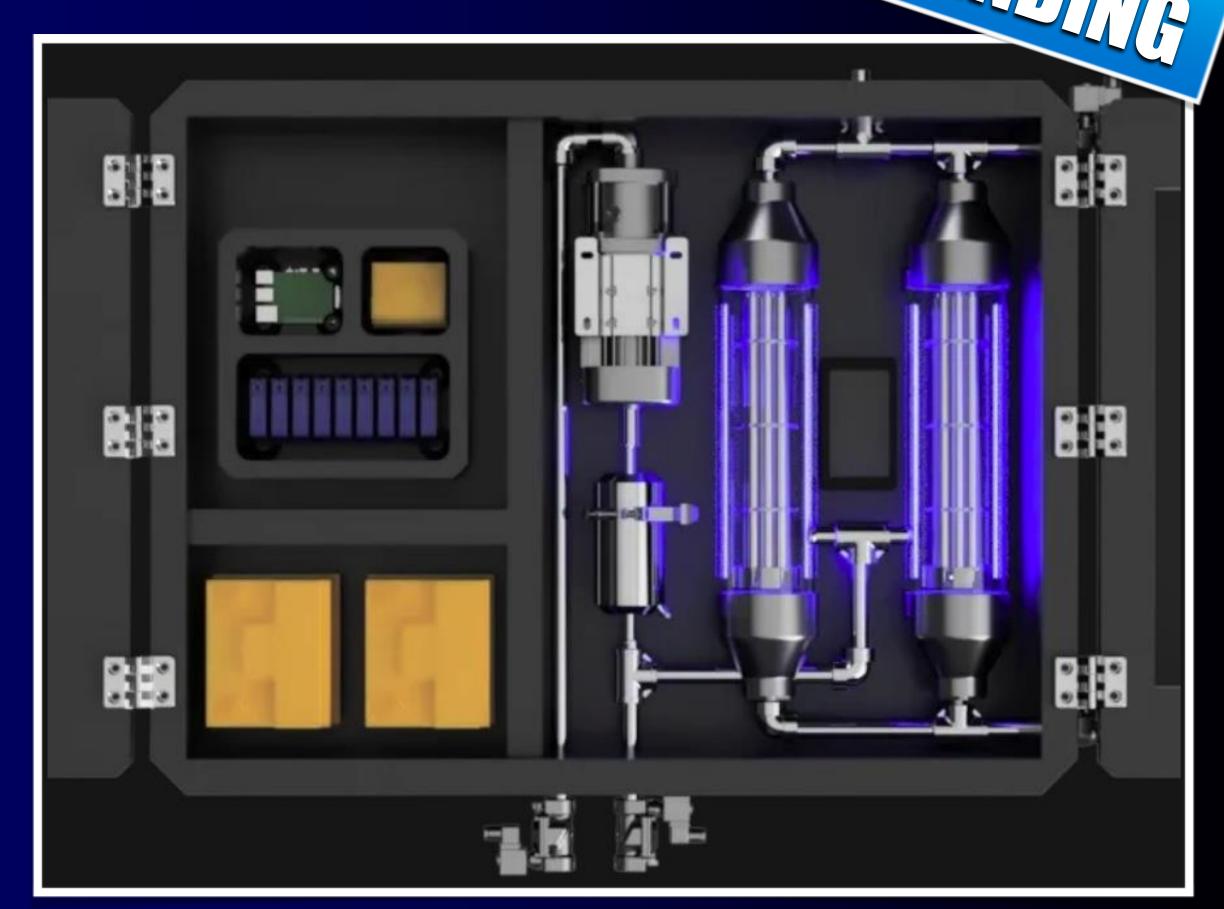
Solution: Reimagining Electrolysis with a new tech stack

Patent Pending: Built on LLC resonant power topology for maximum efficiency @ ~95%.

Zero Waste Heat Production.

Tobe electrolysis reduces energy waste and 75%+ cheaper than competitors³.

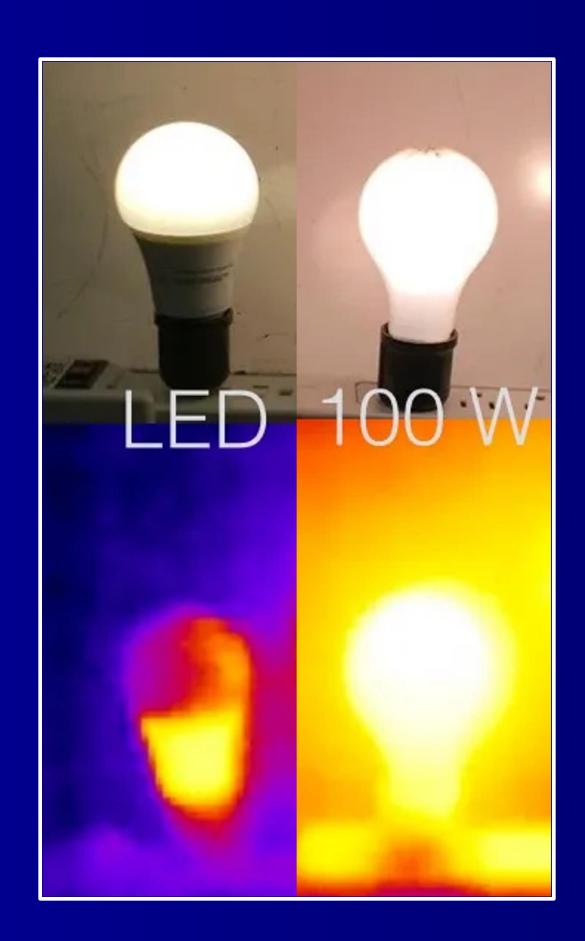
Proven Performance: 1,000+ hours of testing at pilot scale.







Sound familiar?



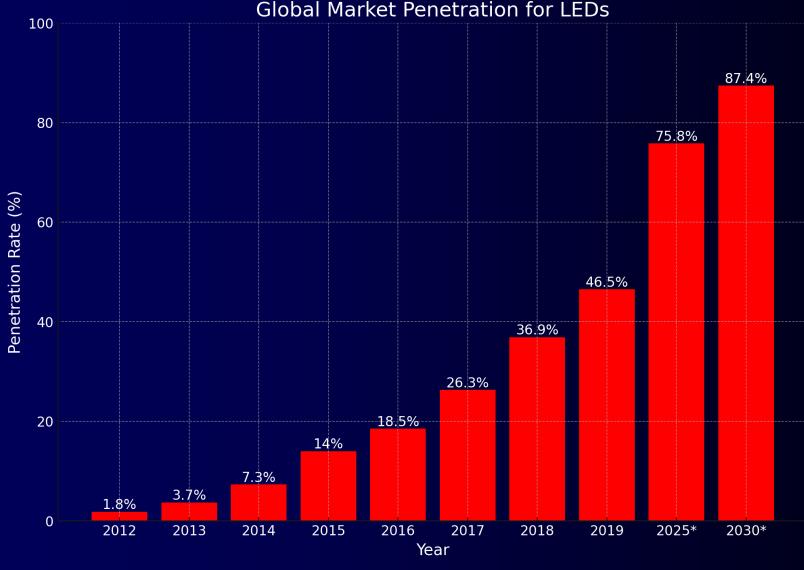
Waste Heat: 10W LED vs. 100W Incandescent

Incandescent bulbs wasted over 50% of energy as heat.

LEDs reimagined lighting—cutting power use and costs by 90%+. Now, everyone uses LEDs.

Tobe provides the same scale of breakthrough for green

hydrogen.





Product Roadmap

Q2 2024: Pilot scale (5kg/day).

Q2 2025: Commercial scale (25kg/day).

Q1 2026: Industrial scale (250+kg/day).

Q3 2026: Hydrogen-optimized applications launch.

power generators, fuel cells, combustion, & others

Q1 2027: Integrated packages.





The Team Making it Happen

Colby DeWeese: Founder & Inventor. Chemical Engineer with six years at Marathon Petroleum, led \$70M+ projects, managed 200 contractors, and delivered a 15-month project under contingency. Former Principal Process Engineer for zero-emission technology at Hydrogen Technologies LLC.

Caleb Lareau, PhD: Co-Founder & Strategic Advisor. Harvard PhD, Stanford post-doc, scientific founder with a \$60M biotech raise. Experienced in leveraging cuttingedge research to bring innovative solutions to market.

Louis Mounsey, PMP: Co-Founder. Chemical Engineer with extensive international experience in hydrogen adoption, focused on expanding hydrogen markets globally.





Use of Capital



Finish commercial prototype—focus on manufacturability and patent due in March



Create 10 prototype units—enhance usability, iterate based on performance, and refine for market readiness.



Scale to industrial production, generate cash flow, and execute long-term roadmap.

Q4 2024

Q1 2025

Q2 2025

Q3 2025

Q4 2025

2026+

Lease
manufacturing
facilities
hire senior electrical
engineer & tech



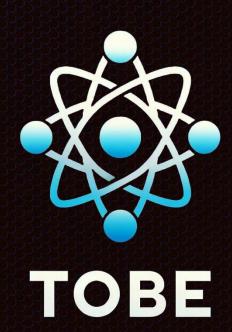
Finalize
electronics—testing
and certification to
ensure readiness for
commercial
deployment.



Operate first units—gather operational data and optimize performance.



Target Raise \$2M



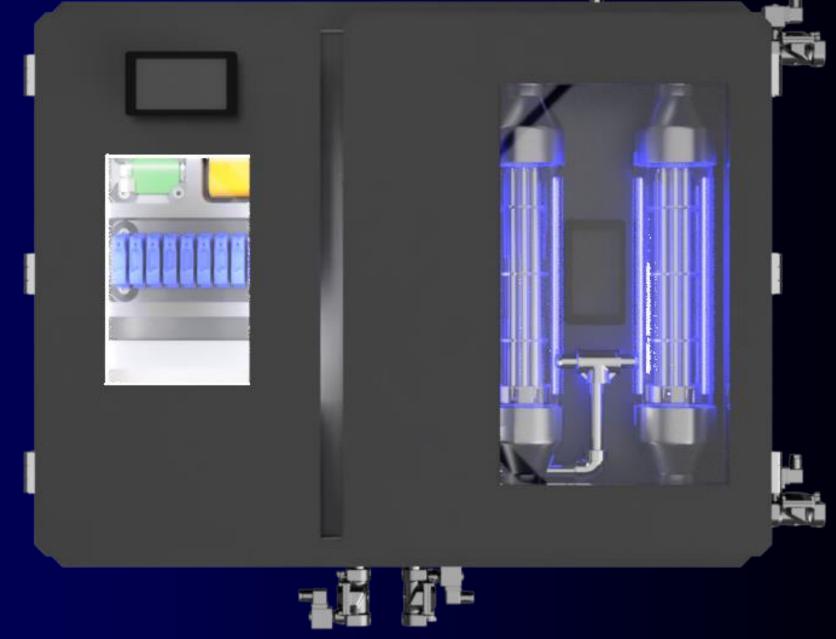


Early Revenue: Hydrogen Production While We Scale

Revenue During Testing: 10 x 25 kg/day prototype units producing **5,625 kg/month** of hydrogen (75% util.)

Cost Leadership: Our production costs rival Steam Methane Reforming (SMR), but with zero carbon emissions, providing a significant competitive edge.

Fast Scaling: By **generating revenue during R&D**, we accelerate growth and shorten
the path to profitability, enabling a
disruptive scale-up model.



Detailed engineering model of 25kg/day system

Profit Breakdown	
Market Price	\$25/kg-\$40/kg
Production Costs	\$3/kg
Compression & Purification	\$2/kg
Profit	\$20/kg

Affordable Green Hydrogen is the future & we are leading the way

We're not just refining an old process—we're creating something entirely new.

Tobe: Innovation today to power tomorrow.



Bonus: the LED Comparison---Reinventing the Process



The Incandescent vs. LED Paradigm:

Current electrolysis companies think about improving the stack like improving the filament in an incandescent bulb—focusing on incremental improvements to a fundamentally inefficient process.

Our Approach: Unlike the competition that focuses on perfecting outdated methods, Tobe Energy has reimagined hydrogen production just like LEDs redefined lighting, through novel, high-efficiency power electronics and pulse operations.

We're rewriting what's possible with hydrogen electrolysis.



